

EXHIBIT H

Financial Business Group Holdings
Consolidated Balance Sheet
August 31, 2019

ASSETS

Current Assets	
Cash	27,831,985.51
Restricted Cash	650,000.00
Funds Held for Clients	238,127,642.69
Accounts Receivable-Trade	1,034,153.41
Accounts Receivable-Other	40,990.00
Interest Receivable	598,119.01
Notes Receivable Current	325,730.15
Prepaid Expenses	604,857.05
Inventory	<u>75,709.15</u>
Total Current Assets	269,289,186.97
Property and Equipment	3,081,219.45
Office Building	2,473,349.48
Notes Receivable	4,882,234.07
Notes Receivable-Other	16,583.16
Refundable Deposits	9,024.68
Acquisitions	475,555.15
Patent	4,275.00
Goodwill	2,407,299.46
Intercompany-Assets	<u>1,378,738.16</u>
Total Assets	<u><u>284,017,465.58</u></u>

LIABILITIES AND CAPITAL

Current Liabilities	
Accounts Payable	323,975.11
Sales Tax Payable	1,478.89
Wages Payable	272,230.29
Accrued Vacation	390,738.35
Accrued Expenses	424,281.10
Unearned Revenue	68,185.00
Funds Held For Clients	<u>237,986,784.68</u>
Total Current Liabilities	239,467,673.42
Notes Payable	36,686,892.76
Notes Payable-Other	13,063,529.00
SAR Liability Accrual	123,114.00
Intercompany-Liabilities	<u>1,378,738.16</u>
Total Liabilities	290,719,947.34
Capital	
Common Stock	10,100.00
APIC	3,351,827.51
Unearned ESOP Shares	#####
Retained Earnings	10,480,324.83
Net Income	<u>1,127,604.77</u>
Total Capital	<u>(6,702,481.76)</u>
Total Liabilities & Capital	<u><u>284,017,465.58</u></u>